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December 1, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- McLaughlin School District 15-2
  Certificates of Participation, Series 2011
  Evidencing Proportionate Interests of the owners Thereof in Lease Payments Under a Lease Agreement, Dated as of December 1, 2011 Between Wells Fargo Bank, National Association and McLaughlin School District 15-2, South Dakota

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely ~~yours~~,

Todd Meierhenry

TVM:sjl
Encl.

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuingany general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: McLaughlin School District 15-2.

2. Designation of issue: Lease Agreement and Certificates of Participation Certificates Series 2011A evidencing proportionate interest of the owners thereof in Lease Payments under a Lease Agreement dated December 1, 2011

3. Date of issue: December 1, 2011

1. Purpose of issue: To provide funds to (i) pay a portion of the costs of building, furnishing, and equipping an addition to the existing school building (the "2011 Project") of McLaughlin School District 15-2 (the "School District"); (ii) fund an amount in the Reserve Account allocable to the 2011 Certificates that satisfies the Reserve Account Requirement; and (iii) pay costs of issuance for the 2011 Certificates.

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $4,000,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Certificates of Participation Series 2011A evidencing proportionate interest of the owners thereof in Lease Payments under a Lease Agreement dated December 1, 2011is true and correct on this 1st day of December 2011.

Kim Schneider

By: Kim Schneider
Its: Business Manager

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Form: SOS REC 050 08/84

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/01/2011	-	-	-	-	-
12/01/2012	-	-	179,622.50	179,622.50	179,622.50
06/01/2013	-	-	89,811.25	89,811.25	-
12/01/2013	145,000.00	2.250%	89,811.25	234,811.25	324,622.50
06/01/2014	-	-	88,180.00	88,180.00	-
12/01/2014	150,000.00	2.750%	88,180.00	238,180.00	326,360.00
06/01/2015	-	-	86,117.50	86,117.50	-
12/01/2015	155,000.00	3.000%	86,117.50	241,117.50	327,235.00
06/01/2016	-	-	83,792.50	83,792.50	-
12/01/2016	160,000.00	3.250%	83,792.50	243,792.50	327,585.00
06/01/2017	-	-	81,192.50	81,192.50	-
12/01/2017	165,000.00	3.500%	81,192.50	246,192.50	327,385.00
06/01/2018	-	-	78,305.00	78,305.00	-
12/01/2018	170,000.00	3.750%	78,305.00	248,305.00	326,610.00
06/01/2019	-	-	75,117.50	75,117.50	-
12/01/2019	175,000.00	4.000%	75,117.50	250,117.50	325,235.00
06/01/2020	-	-	71,617.50	71,617.50	-
12/01/2020	185,000.00	4.200%	71,617.50	256,617.50	328,235.00
06/01/2021	-	-	67,732.50	67,732.50	-
12/01/2021	190,000.00	4.400%	67,732.50	257,732.50	325,465.00
06/01/2022	-	-	63,552.50	63,552.50	-
12/01/2022	200,000.00	4.600%	63,552.50	263,552.50	327,105.00
06/01/2023	-	-	58,952.50	58,952.50	-
12/01/2023	210,000.00	4.750%	58,952.50	268,952.50	327,905.00
06/01/2024	-	-	53,965.00	53,965.00	-
12/01/2024	220,000.00	4.900%	53,965.00	273,965.00	327,930.00
06/01/2025	-	-	48,575.00	48,575.00	-
12/01/2025	230,000.00	5.000%	48,575.00	278,575.00	327,150.00
06/01/2026	-	-	42,825.00	42,825.00	-
12/01/2026	240,000.00	5.100%	42,825.00	282,825.00	325,650.00
06/01/2027	-	-	36,705.00	36,705.00	-
12/01/2027	255,000.00	5.100%	36,705.00	291,705.00	328,410.00
06/01/2028	-	-	30,202.50	30,202.50	-
12/01/2028	265,000.00	5.200%	30,202.50	295,202.50	325,405.00
06/01/2029	-	-	23,312.50	23,312.50	-
12/01/2029	280,000.00	5.200%	23,312.50	303,312.50	326,625.00
06/01/2030	-	-	16,032.50	16,032.50	-
12/01/2030	295,000.00	5.300%	16,032.50	311,032.50	327,065.00
06/01/2031	-	-	8,215.00	8,215.00	-
12/01/2031	310,000.00	5.300%	8,215.00	318,215.00	326,430.00
Total	**$4,000,000.00**	-	**$2,388,030.00**	**$6,388,030.00**	-

Debt Service Schedule

Date And Term Structure	
Dated	12/01/2011
Delivery Date	12/01/2011
First Coupon Date	12/01/2012
First available call date	12/01/2020
Call Price	100.00%

Yield Statistics	
Bond Year Dollars	$49,135.00
Average Life	12.284 Years
Average Coupon	4.8601404%
Net Interest Cost (NIC)	5.0229572%
True Interest Cost (TIC)	5.0245903%
All Inclusive Cost (AIC)	5.2130134%

IRS Form 8038	
Net Interest Cost	4.8601404%
Weighted Average Maturity	12.284 Years
Bond Yield for Arbitrage Purposes	4.7969561%